

“Exhibit E”

1 Annette W. Jarvis, Utah Bar No. 1649
 2 Douglas M. Monson, Utah Bar No. 2293
 3 Steven C. Strong, Utah Bar No. 6340
 4 RAY QUINNEY & NEBEKER P.C.
 5 36 South State Street, Suite 1400
 6 P.O. Box 45385
 7 Salt Lake City, Utah 84145-0385
 8 Telephone: (801) 532-1500
 9 Facsimile: (801) 532-7543
 10 Email: ajarvis@rqn.com
 11 and
 12 Lenard E. Schwartzer, Nevada Bar No. 0399
 13 Jeanette E. McPherson, Nevada Bar No. 5423
 14 Schwartz & McPherson Law Firm
 15 2850 South Jones Boulevard, Suite 1
 16 Las Vegas, Nevada 89146-5308
 17 Telephone: (702) 228-7590
 18 Facsimile: (702) 892-0122
 19 E-Mail: bkfilings@s-mlaw.com
 20 Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

15 In re:
 16 USA COMMERCIAL MORTGAGE COMPANY,
 17 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

18 In re:
 19 USA CAPITAL REALTY ADVISORS, LLC,
 20 Debtor.

Chapter 11

21 In re:
 22 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 23 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

24 In re:
 25 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 26 Debtor.

**FEE SUMMARY FOR
 FIRST APPLICATION OF RAY
 QUINNEY & NEBEKER P.C. FOR
 INTERIM COMPENSATION AND
 REIMBURSEMENT PURSUANT TO 11
 U.S.C. §§ 330 AND 331 FOR THE PERIOD
 APRIL 13, 2006 THROUGH JULY 31, 2006**

27 Affects:
 28 All Debtors
 29 USA Commercial Mortgage Company
 30 USA Securities, LLC
 31 USA Capital Realty Advisors, LLC
 32 USA Capital Diversified Trust Deed Fund, LLC
 33 USA First Trust Deed Fund, LLC

1 NAMED AND ROLE OF APPLICANT:

2 Ray Quinney & Nebeker P.C.
 3 36 South State Street, Suite 1400
 4 P.O. Box 45385
 5 Salt Lake City, Utah 84111-0385

6 *Counsel for USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC,
 USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund,
 LLC, and USA Securities, LLC*

7 PRIOR APPLICATIONS: None

8 CURRENT APPLICATION: Fees Requested: \$937,187.54
 9 Expenses Requested: \$64,950.57

10	NAME OF PROFESSIONAL/ PARAPROFESSIONAL	YEAR ADMITTED TO PRACTICE	HOURS BILLED CURRENT APPLICATION	RATE	TOTAL FOR APPLICATION	
11	<u>SHAREHOLDERS</u>					
12	John A. Adams	1981	0.30	\$280	\$84.00	
13	Jeffrey W. Appel	1982	12.90	\$245	\$3,160.50	
14	Paul C. Burke	1997	1.40	\$230	\$322.00	
15	Scott H. Clark	1973	2.70	\$300	\$810.00	
16	Scott B. Finlinson	1998	2.40	\$220	\$528.00	
17	Kevin G. Glade	1983	260.50	\$275	\$65,587.50	
18	Narvel E. Hall	1967	2.50	\$320	\$800.00	
19	Annette W. Jarvis	1979	792.37	\$315	\$233,543.29	
20	Elaina M. Maragakis	1997	0.40	\$220	\$88.00	
21	Douglas M. Monson	1982	288.80	\$275	\$79,421.00	
22	Elaine A. Monson	1989	425.60	\$245	\$100,670.50	
23	Larry G. Moore	1980	0.40	\$280	\$112.00	
24	Mark W. Pugsley	1994	245.50	\$250	\$56,087.50	
25	Ira B. Rubinfeld	1983	0.40	\$280	\$112.00	
26	Steven C. Strong	1992	680.50	\$250	\$167,188.75	
27	Stephen C. Tingey	1984	183.20	\$275	\$48,288.00	
28	Ellen J.D. Toscano	1982	13.60	\$270	\$3,672.00	
29	Steven T. Waterman	1983	25.90	\$290	\$7,511.00	
30	R. Gary Winger	1992	9.20	\$265	\$2,438.00	

24 OF COUNSEL

25	Peggy Hunt	1989	15.00	\$250	\$3,750.00
26	Lon A. Jenkins	1983	99.60	\$290	\$28,884.00

27 ASSOCIATES

28	Benjamin J. Kotter	2002	216.30	\$195	\$39,218.50
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1	Richard H. Madsen, II	2003	60.00	\$190	\$9,756.50
2	Angelina Tsu	2002	218.10	\$195	\$41,905.50

3	ATTORNEYS TOTAL	3,557.57	\$893,938.54
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4	ATTORNEY BLENDED HOURLY RATE	\$251.28
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5 LAW CLERKS

6	Caleb Frischknecht	16.20	\$130	\$2,106.00
7	Gregory E. Jolley	16.70	\$115	\$1,920.50
8	James A. Sorenson	22.10	\$115	\$2,541.50
9	Andrew J. West	34.20	\$115	\$3,933.00

10	LAW CLERK TOTAL	89.20	\$10,501.00
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11	LAW CLERK BLENDED HOURLY RATE	\$117.72
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12 PARALEGALS

13	Kim Cassett	28.40	\$125	\$3,550.00
14	Jasmine Diamanti	0.30	\$120	\$36.00
15	Carrie Hurst	170.30	\$120	\$20,436.00
16	Temporary Paralegal	57.50	\$120	\$6,900.00
17	Jessica Zimmer	16.60	\$110	\$1,826.00

18	PARALEGAL TOTAL	273.10	\$32,748.00
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19	PARALEGAL BLENDED HOURLY RATE	\$119.91
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20	TOTAL OF ALL BILLERS	3,919.87	\$937,187.54
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21	BLENDED HOURLY RATE OF ALL BILLERS	\$239.09
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“Exhibit F”

COST SUMMARY – FIRST INTERIM APPLICATION

April 13, 2006 through July 31, 2006

<u>Description</u>	<u>April</u>	<u>May</u>	<u>June</u>	<u>July</u>	<u>Total</u>
Long Distance Telephone Charges	\$6.99	\$101.67	\$69.31	\$13.11	\$191.08
Postage				\$1.68	\$11.68
Refunds				-\$1,519.20	-\$1,519.20
Copying Expense	\$316.80	\$561.20	\$664.85	\$215.40	\$1,758.25
Filing Fees	\$700.00	\$531.00			\$1,231.00
Investigative Services		\$703.50			\$703.50
Fed Ex Charges	\$1,788.19	\$83.41	\$271.68	\$464.85	\$2,608.13
Database Legal Research	\$2,330.91	\$7,115.02	\$12,375.99	\$6,020.16	\$27,842.08
Faximile Expense (Outgoing)	\$6.50	\$27.50	\$6.00	\$4.00	\$44.00
Faximile Long Distance Charges	\$3.50	\$6.13	\$3.08	\$1.70	\$14.41
Title Reports and Searches			\$630.00	\$1,004.48	\$1,634.48
Copying Expense (Outside Office)			\$150.00		\$150.00
Exhibit Tabs		\$1.20			\$1.20
Business Meals		\$428.23	\$82.86	\$285.37	\$796.46
Travel Expenses (Airfare, Hotel, Transportation, Meals, etc.)	\$25.00	\$10,851.87	\$5,069.17	\$8,680.46	\$24,626.50
UCC Searches		\$1,049.00	\$20.00	\$37.50	\$1,106.50
Temporary Paralegal Staffing Services		\$3,750.50			\$3,750.50
TOTAL	\$5,177.89	\$25,360.23	\$19,192.94	\$15,219.51	\$64,950.57